

11 May 2023

Press Release

Voting Results from AGM

Jersey, Channel Islands, 11 May 2023 -- Serinus Energy plc (“**Serinus**” or the “**Company**”) (AIM:SENX, WSE:SEN) reports that at the Annual General Meeting of shareholders (“**AGM**”) held on 11 May 2023, all ordinary resolutions were duly passed while the special resolutions did not achieve the 75% threshold of shareholder approval to be passed. The voting results for the Ordinary Resolutions and Special Resolution presented to shareholders in the Proxy Statement and Notice of Meeting dated 18 April 2023 were as follows:

Voting Results

Ordinary Resolutions	Votes For		Votes Against		Votes Withheld
	Number	Percent (%)	Number	Percent (%)	Number
1. Financial Statements	39,296,496	90.90	3,934,039	9.10	4
2. Re-appoint L. Redziniak	28,118,635	66.26	14,316,523	33.74	795,381
3. Re-appoint J. Auld	26,719,257	86.66	4,111,282	13.34	12,400,000
4. Re-appoint J. Causgrove	28,118,635	66.21	14,350,803	33.79	761,101
5. Re-appoint N. Fortescue	28,118,635	93.51	1,950,803	6.49	13,161,101
6. Re-appoint J. Kempster	28,113,003	66.20	14,356,435	33.80	761,101
7. Re-appoint A. Fairclough	39,837,278	92.62	3,173,766	7.38	219,495
8. Re-appoint Auditors	42,771,438	99.29	306,593	0.71	152,508
9. Auditor Remuneration	41,957,911	97.55	1,053,133	2.45	219,495
10. Allot Relevant Securities	39,167,231	90.67	4,029,028	9.33	34,280

Special Resolutions	Votes For		Votes Against		Votes Withheld
	Number	Percent (%)	Number	Percent (%)	Number
11. Pre-emption Rights	26,766,731	61.97	16,429,528	38.03	34,280
12. Purchase of Own Shares	29,121,337	67.36	14,109,198	32.64	4

All defined terms used in this announcement have the meanings set out in the Company's Notice of AGM dated 18 April 2023, which are available on the Company's website:

<https://serinusenergy.com/shareholder-information/>

About Serinus

Serinus is an international upstream oil and gas exploration and production company that owns and operates projects in Tunisia and Romania.

For further information, please refer to the Serinus website (www.serinusenergy.com) or contact the following:

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Translation: *This news release has been translated into Polish from the English original.*

Forward-looking Statements *This release may contain forward-looking statements made as of the date of this announcement with respect to future activities that either are not or may not be historical facts. Although the Company believes that its expectations reflected in the forward-looking statements are reasonable as of the date hereof, any potential results suggested by such statements involve risk and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. Various factors that could impair or prevent the Company from completing the expected activities on its projects include that the Company's projects experience technical and mechanical problems, there are changes in product prices, failure to obtain regulatory approvals, the state of the national or international monetary, oil and gas, financial, political and economic markets in the jurisdictions where the Company operates and other risks not anticipated by the Company or disclosed in the Company's published material. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties and actual results may vary materially from those expressed in the forward-looking statement. The Company undertakes no obligation to revise or update any forward-looking statements in this announcement to reflect events or circumstances after the date of this announcement, unless required by law.*