

**Selected consolidated financial data
of PGE Capital Group**

	Period ended		Period ended	
	June 30,		June 30,	
	2023 (not audited)	2022 (not audited) Data restated	2023 (not audited)	2022 (not audited) Data restated
	PLN million		EUR million	
Sales revenues	49 560	32 625	10 744	7 027
Net profit/loss from operating activities	3 549	4 254	769	916
Gross profit/loss (before taxation)	3 077	4 000	667	862
Net profit/loss for the reporting period	2 171	3 305	471	712
Net profit attributable to equity holders of the parent company	2 076	3 288	450	708
Total income	677	4 032	147	868
Net cash from operating activities	339	5 015	73	1 080
Net cash from investing activities	-5 491	-2 720	-1 190	-586
Net cash from financial activities	3 633	1 928	788	415
Net change in cash and cash equivalents	-1 519	4 223	-329	910
Net earnings per share (in PLN/EUR per share)	0.93	1.63	0.20	0.35
Diluted net earnings per share (in PLN/EUR per share)	0.93	1.63	0.20	0.35
Weighted average number of shares (issued ordinary shares used for calculation of EPS)	2 243 712 994	2 014 383 213	2 243 712 994	2 014 383 213

	As at		As at	
	June 30, 2023 (not audited)	December 31, 2022 (audited)	June 30, 2023 (not audited)	December 31, 2022 (audited)
	PLN million		EUR million	
Non-current assets	81 636	71 732	18 344	15 295
Current assets	29 391	34 027	6 604	7 255
Assets classified as intended for sale	22	19	5	4
Total assets	111 049	105 778	24 953	22 554
Equity	55 231	54 383	12 411	11 596
Equity attributable to equity holders of the parent	54 303	53 538	12 202	11 416
Share capital	19 184	19 184	4 311	4 090
Long-term liabilities	23 879	16 099	5 366	3 432
Short-term liabilities	31 939	35 296	7 177	7 526
Number of shares as at the end of the reporting period	2 243 712 994	2 243 712 994	2 243 712 994	2 243 712 994
Book value per share (in PLN/EUR per share)	24.20	23.86	5.44	5.09
Diluted book value per share (in PLN/EUR per share)	24.20	23.86	5.44	5.09

Above financial data were converted into EUR according to the following rules:

- particular items of the assets and liabilities – according to average exchange rate published by the National Bank of Poland EUR/PLN as of June 30, 2023 – 4.4503 EUR/PLN and December 31, 2022 – 4.6899 EUR/PLN.
- particular items of statement of comprehensive income and statement of cash flows – according to the exchange rate constituting an arithmetic average of average exchange rates set out by the National Bank of Poland at the end of every month of the reporting period from January 1, 2023 till June 30, 2023 – 4.6130 EUR/PLN; and for the period from January 1, 2022 till June 30, 2022 – 4.6427 EUR/PLN.