

Budapest, 25 October 2023

Refinancing of the EUR 750 million multicurrency revolving credit facility agreement signed in 2017

MOL Plc. ("MOL") hereby notifies the market of the following:

MOL Group Finance Zrt. as borrower and MOL as guarantor signed the below facility agreements today:

- (a) EUR 600 million multicurrency (EUR/USD) revolving credit facility agreement,
- (b) JPY 14.6 billion (approximately EUR 100 million) bilateral revolving credit facility agreement, and
- (c) EUR 50 million bilateral multicurrency (EUR/RMB) revolving credit facility agreement.

This constitutes a **full refinancing of the Revolving Credit Facility agreement signed on 15th December 2017**, which would have matured in 2024.

The tenor of the new facilities is 5 years with up to two times 1-year extension options.

The EUR 600 million multicurrency revolving credit facility agreement was arranged as a club deal with 9 banking groups, with Raiffeisen Banking Group as Coordinator and Facility Agent.

For further information, please contact Investor Relations:

Tel: +36 1 464 1395

Email: investorrelations@mol.hu