



Unaudited interim consolidated financial report for 1Q FY2023

Current report no. 13/2023
Dated December 29, 2023

The Board of Directors of Coal Energy S.A. (the "Company") hereby releases the unaudited interim consolidated financial report of the Coal Energy's Group for three months ended September 30, 2022.

The report is also available on the Company's website in Investor Relations section.

The 1Q FY2023 of Coal Energy S.A. commenced on the 1st July 2022 and ended on the 30th September 2022.

Selected financial data (unaudited) / Wybrane dane finansowe (niezaudytowane)

<i>in US\$ thousand</i>	<i>w tys. US\$</i>	3 months ended 30th September 2022 1Q FY2023	3 months ended 30th September 2021 1Q FY2022
Revenue	Przychody ze sprzedaży netto	285	432
Operating profit	Wynik operacyjna	(261)	25
Net profit (loss) for the period	Wynik (Strata) netto	(1,097)	14
<i>in US\$ thousand</i>	<i>w tys. US\$</i>	30th September 2022	30th June 2022
Non-current assets	Aktywa trwałe	11,339	14,176
Inventories	Zapasy	1,711	2,076
Trade and other receivables	Należności handlowe i inne	1,136	1,978
Current assets	Aktywa obrotowe	3,394	4,711
Share capital	Kapitał zakładowy	450	450
Total equity	Kapitał własny	346	2,465
Non-current liabilities	Zobowiązania długoterminowe	3,348	3,945
Current loans and borrowings	Kredyty i pożyczki krótkoterminowe	923	934
Total liabilities	Zobowiązania ogółem	14,387	16,422
Total assets	Aktywa ogółem	14,733	18,887

Legal grounds: Art. 56 of the Polish Act of 29 July 2005 on the public offering, conditions governing the introduction of financial instruments to organized trading system and on public companies, and Art 5. of the Luxembourg Act of 11 January 2008 on transparency obligations of securities issuers, as amended.