



**ATLANTIS SE
CONDENSED FINANCIAL STATEMENT
FOR 3 MONTHS**

ENDED ON SEPTEMBER 30, 2024

**PREPARED IN ACCORDANCE WITH
INTERNATIONAL FINANCIAL REPORTING STANDARD**

Tallinn, 29/11/2024



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CONDENSED FINANCIAL STATEMENT FOR 3 MONTHS ENDED ON SEPTEMBER 30, 2024 (in thous. EUR)

INTERIM CONDENSED STATEMENT OF FINANCIAL POSITION	30 September 2024 unaudited in thous. EUR	30 June 2024 audited in thous. EUR
Assets		
Fixed assets	0	2 998
Long-term financial assets	0	2 998
Long-term financial assets	4 779	4 503
Short-term receivables	122	89
Short-term financial asset	4 653	4 410
Cash and cash equivalents	2	1
Short-term accruals and prepayments	2	3
Assets total	4 779	7 501
Liabilities		
Equity	4 738	4 674
Share capital	1 013	1 013
Supplementary capital	29 363	29 363
Supplementary capital	292	292
Exchange differences	-63	-169
Profit / (loss) from the previous years and the current year	-25 867	-25 825
Short-term liabilities	8	2 827
Trade commitments	7	6
Other liabilities	1	2 814
Short-term reserves	0	7
Accruals	33	0
Long-term accruals	0	0
Short-term accruals	33	0
Total equity and liabilities	4 779	7 501
Book value	4 738	4 674
Number of shares	10 125 000	10 125 000
Book value per share (in EUR)	0,47	0,46

INTERIM CONDENSED INCOME STATEMENT	3 months ended on 30.09.2024 (unaudited) in thous. EUR	3 months ended on 30.09.2023 (unaudited) in thous. EUR
Net revenues from sales of products, goods and materials	70	80
Gross profit (loss) on sales (I-II)	70	80
General and administrative expenses	7	9
Other operating costs	0	0
Profit (loss) on operating activities	63	71
financial costs	105	0
Gross profit (loss) on sales	-42	71
Pre-tax profit	-42	71
Income tax	-42	71
weighted average number of ordinary shares	170 035 274	337 500 000



CONDENSED FINANCIAL STATEMENT FOR 3 MONTHS ENDED ON SEPTEMBER 30, 2024 (in thous. EUR)

STATEMENT OF COMPREHENSIVE INCOME	3 months ended on 30.09.2024 unaudited in thous. EUR	3 months ended on 30.09.2023 unaudited in thous. EUR
Net profit/loss for the period	-42	71
Other comprehensive income, including:	106	-6
Items, which can be transferred at later periods to the income statement:	106	-6
- differences resulting from conversion into EURO	106	-6
Comprehensive income for the period	64	65

INTERIM CONDENSED STATEMENT OF CHANGES IN EQUITY	3 months ended on 30.09.2024 unaudited in thous. EUR	3 months ended on 30.09.2023 unaudited in thous. EUR
Opening balance of equity (OB)	4 674	7 196
Opening balance (OB) of equity after reconciliation to comparable data	4 674	7 196
Opening balance of share capital	1 013	33 750
Changes in share capital	1 013	33 750
a) increase (due to)	29 363	0
- bonus issue	29 363	0
Share capital at the end of the period	0	0
Reserve capital at the beginning of the period	0	0
Reserve capital at the beginning of the period	0	0
b) increase (due to)	0	0
- bonus issue	292	292
Closing balance of supplementary capital	292	292
Opening balance of revaluation capital	-25 825	-25 883
Closing balance of revaluation capital	-42	71
Opening balance of capital from merger of entities	-42	71
Closing balance of capital from merger of entities	-25 867	-25 812
Closing balance of other reserve capital	-169	-963
Changes in other reserve capitals	106	-6
increase (due to)	106	0
- bonus issue	0	6
Closing balance of other reserve capital	-63	-969
Opening balance of retained profit/not settled loss of previous years	4 738	7 261



CONDENSED FINANCIAL STATEMENT FOR 3 MONTHS ENDED ON SEPTEMBER 30, 2024 (in thous. EUR)

CASH FLOW STATEMENT	3 months ended on 30.09.2024 unaudited in thous. EUR	3 months ended on 30.09.2023 unaudited in thous. EUR
Operating activities		
Profit (loss) Gross	-42	71
Total adjustments	43	-223
Interest and dividends	-64	-79
Loans granted	-1	-132
Loan repayments received	8	0
Change in reserves	-33	0
Change in the balance of receivables and active accruals	1	-17
Change in liabilities	-7	0
Change in the status of accruals	35	5
Other adjustmen	104	0
Gross cash flows from operating activity	1	-152
Inflows from investment activities		
Expenses due to investment activity	0	0
Net cash flows from investment activity	0	0
Financial activity	0	0
Financial activity		
Inflows from financial activity	0	0
Expenses due to financial activity	0	0
Net cash flow from financial activity	0	0
Exchange differences	0	-3
Net cash flow, total	1	-155
Balance sheet change in cash	1	-155
Opening balance of cash	1	160
Closing balance of cash	2	5



Spółka ATLANTIS SE

CONDENSED FINANCIAL STATEMENT FOR 3 MONTHS ENDED ON SEPTEMBER 30, 2024 (in thous. EUR)

GENERAL INFORMATION

Beginning of the financial year: July 1, 2024

End of the financial year: June 30, 2025

Registry code: 14633855

Address: Harju maakond, Tallinn, Kesklinna linnaosa, Tornimäe tn 5, 10145

E-mail: biuro@atlantis-sa.pl

Website: www.atlantis-sa.pl

The main economic activity: As at 31/03/2024 the main economic activity registered in the Republic of Estonia is „holding company activities”.

Supervisory Board: Małgorzata Patrowicz, Jacek Koralewski, Martyna Patrowicz, Wojciech Hetkowski

Management Board: Damian Patrowicz



CONDENSED FINANCIAL STATEMENT FOR 3 MONTHS ENDED ON SEPTEMBER 30, 2024 (in thous. EUR)

SELECTED FINANCIAL DATA

	In. th. EURO	
	3 months ended on 30.09.2024	3 months ended on 30.09.2023
Net interest income	70	80
Revenue from sales of products, goods and materials	63	71
Profit (loss) on operating activity	-42	71
Pre-tax profit (loss)	1	-152
Net cash flow on operating activity	0	0
Changes in cash and in cash equivalents	0	0
Assets total *	1	-155
Short-term liabilities *	4 779	7 501
Share capital *	8	2 827
Average diluted number of shares (pcs.)	1 013	1 013
Book value per share (EURO)	10 125 000	10 125 000
Revenue from sales of products, goods and materials	0,47	0,46

* For the balance sheet items marked with an asterisk, the data presented in the second column include the balance as at 30.06.2023

Tallinn, 2023-11-29

Signatures of all Management Board Members

Damian Patrowicz	Member of the Management Board
Name and surname	position/function