

## **Preliminary production and sales data of the KGHM Polska Miedź S.A. Group for April 2026**

*The following report contains preliminary monthly data – the final quarterly production and sales results will be published in the consolidated report for the first half of 2026. Data of the KGHM Polska Miedź S.A. Group contain the results of Sierra Gorda S.C.M. reflecting the 55% share held by KGHM Polska Miedź S.A.*

## Results of the KGHM Group in April 2026 - y/y:

Production and sales of the KGHM Group	April 2026	April 2025	I - IV 2026	I - IV 2025
<b>Production</b>				
Payable copper (kt)	57.3	57.9	233.2	227.1
- including KGHM Polska Miedź S.A.*	48.2	45.9	193.5	179.9
Payable silver (t)	128.2	108.7	456.7	429.4
TPM (koz t)	12.6	14.7	49.2	56.5
Molybdenum (mn lb)	0.3	0.3	1.2	0.8
<b>Sales</b>				
Copper (kt)	56.1	54.1	227.0	232.2
Silver (t)	78.7	126.9	425.3	466.0
TPM (koz t)	15.6	12.3	48.5	58.0
Molybdenum (mn lb)	0.4	0.2	1.4	1.0

\* Production of electrolytic copper

### Production of the KGHM Group:

- **Production of payable copper amounted to 57.3 thousand tonnes** and was at a similar level to the amount achieved in April 2025. An increase was recorded by KGHM Polska Miedź S.A., with a simultaneous decrease in the international segments.
- **Production of payable silver amounted to 128.2 tonnes** and was higher by 19.5 tonnes (+18%) compared to production in April 2025.
- **Production of TPM amounted to 12.6 thousand troy ounces** and was lower by 2.1 thousand troy ounces (-14%) compared to production in April 2025. The decrease was in respect of the international segments.
- **Production of molybdenum amounted to 0.3 million pounds** and remained at the same level as in April 2025.

In the first four months of 2026 production of copper was not significantly different from the target set in the budget of the KGHM Group. Meanwhile production of silver and gold were above the target levels.

### Sales of the KGHM Group:

- **Sales of copper amounted to 56.1 thousand tonnes** and were higher by 2.0 thousand tonnes (+4%) compared to sales in April 2025. An increase in copper sales was recorded by KGHM Polska Miedź S.A. and by KGHM INTERNATIONAL LTD., with lower sales by Sierra Gorda S.C.M.
- **Sales of silver amounted to 78.7 tonnes** and were lower by 48.2 tonnes (-38%) than sales in April 2025. The main factors impacting this result were a deferment in the schedule of sales to customers from April to May. Lower silver sales in this regard were registered in the month of April by KGHM Polska Miedź S.A. and by Sierra Gorda S.C.M. Higher sales were recorded by KGHM INTERNATIONAL LTD.
- **Sales of TPM amounted to 15.6 thousand troy ounces** and were higher by 3.3 thousand troy ounces (+27%) than sales in April 2025. Higher TPM sales were recorded by KGHM Polska Miedź S.A., with lower sales in the Group's international segments.
- **Sales of molybdenum amounted to 0.4 million pounds** and were higher by 0.2 million pounds (+100%) compared to April 2025.

## Results of KGHM Polska Miedź S.A. in April 2026 - y/y:

Production and sales of KGHM Polska Miedź S.A.	April 2026	April 2025	I - IV 2026	I - IV 2025
<b>Mine production</b>				
Copper in concentrate (kt)	33.6	32.8	136.2	132.2
Silver in concentrate (t)	115.6	108.5	466.1	437.1
<b>Metallurgical production</b>				
Electrolytic copper (kt)	48.2	45.9	193.5	179.9
- including from own concentrate	31.0	30.2	122.6	120.5
Metallic silver (t)	126.0	107.1	446.8	422.7
TPM (koz t)	8.4	7.5	32.1	28.9
<b>Sales</b>				
Copper (kt)	49.8	45.8	192.2	189.1
Silver (t)	77.1	125.3	415.0	458.0
TPM (koz t)	12.3	7.8	31.9	33.2

### Production of KGHM Polska Miedź S.A.:

- **Production of copper in concentrate amounted to 33.6 thousand tonnes** and was higher by 0.8 thousand tonnes (+2%) compared to April 2025. The increase in production was due to higher extraction of better-quality ore from the mines and an increase in its processing in the Concentrators.
- **Production of silver in concentrate amounted to 115.6 tonnes** and was higher by 7.1 tonnes (+7%) compared to April 2025 due to higher processing of ore.
- **Production of electrolytic copper amounted to 48.2 thousand tonnes** and was higher by 2.3 thousand tonnes (+5%) compared to April 2025. The level of cathode production in April 2026 results from the execution of production plans for 2026.
- **Production of metallic silver amounted to 126.0 tonnes** and was higher by 18.9 tonnes (+18%) compared to April 2025. The increase in metallic silver production was due to the higher availability of feed materials at the Precious Metals Plant.
- **All of the presented production results for the first four months of 2026 are above the levels adopted in the production plan for 2026.**

### Sales of KGHM Polska Miedź S.A.:

- **Sales of copper amounted to 49.8 thousand tonnes** and were higher by 4.0 thousand tonnes (+9%) than the level of sales in April 2025. The higher level of sales was due to the continuing good market conditions.
- **Sales of silver amounted to 77.1 tonnes** and were lower by 48.2 tonnes (-38%) compared to April 2025. The difference was due to conformance to the schedule of sales to customers. Due to logistical issues on the part of customers, two large shipments were deferred from April to May. These amounts will be evident in sales for May and in accrued sales.
- **Sales of TPM amounted to 12.3 thousand troy ounces** and were higher by 4.5 thousand troy ounces (+58%) compared to sales in April 2025. The difference was due to conformance to the schedule of sales to customers.

## Results of KGHM INTERNATIONAL LTD. in April 2026 - y/y:

Production and sales of KGHM INTERNATIONAL LTD.	April 2026	April 2025	I - IV 2026	I - IV 2025
<b>Production</b>				
Payable copper (kt)	3.6	5.6	13.6	20.0
TPM (koz t)	3.0	5.0	11.2	18.3
<b>Sales</b>				
Copper (kt)	3.5	2.8	13.2	16.9
TPM (koz t)	2.5	2.7	12.0	15.7
Silver (t)	0.5	0.3	2.0	1.8

### Production of KGHM INTERNATIONAL LTD.:

- **Production of payable copper amounted to 3.6 thousand tonnes** and was lower by 2.0 thousand tonnes (-36%) compared to April 2025 due to lower production by the Robinson mine (-2.0 thousand tonnes – lower copper content in feed, lower recovery and a lower volume of processing). The Carlota mine recorded higher production compared to April 2025 (+0.1 thousand tonnes).
- **Production of TPM amounted to 3.0 thousand troy ounces** and was lower by 2.0 thousand troy ounces (-40%) compared to April 2025 due to lower gold production by the Robinson mine (-1.8 thousand troy ounces – lower gold content in feed, lower recovery and a lower volume of processing) as well as the question of settling TPM production by the Sudbury Basin for the periods prior to the conclusion of the sales transaction (-0.2 thousand troy ounces).

The current, lower production of payable metal (copper and gold) by the Robinson mine is due to the mining of ore from the Liberty pit, characterised by lower parameters compared to ore from the Ruth West 5 pit which was mined in April 2025.

Due to finalisation of the sale of a part of the assets of the Sudbury Basin in February 2025, the balance of production of copper and TPM by KGHM INTERNATIONAL LTD. after the first four months of 2026 was lower year-to-year as follows:

- copper production: -0.3 thousand tonnes,
- TPM production: -2.8 thousand troy ounces.

### Sales of KGHM INTERNATIONAL LTD.:

- **Sales of copper amounted to 3.5 thousand tonnes** and were higher by 0.7 thousand tonnes (+25%) compared to sales in April 2025. The greatest impact on the result achieved came from the higher sales of copper concentrate by the Robinson mine by around 5 thousand tonnes. Higher sales were also recorded by the Carlota mine.
- **Sales of TPM amounted to 2.5 thousand troy ounces** and were lower by 0.2 thousand troy ounces (-7%) compared to April 2025. This was due to lower gold content in copper concentrate from the Robinson mine in shipments made in April 2026.
- **Sales of silver amounted to 0.5 tonnes** and were higher by 0.2 tonnes (+67%) compared to sales in April 2025. This result was due to a higher volume of sales of copper concentrate by the Robinson mine.

## Results of Sierra Gorda S.C.M. in April 2026 - y/y:

Production and sales of Sierra Gorda S.C.M. (on a 55% basis)	April 2026	April 2025	I - IV 2026	I - IV 2025
<b>Production</b>				
Payable copper (kt)	5.5	6.4	26.1	27.2
Molybdenum (mn lb)	0.3	0.3	1.2	0.8
Payable silver (t)	2.2	1.6	9.9	6.6
TPM (koz t)	1.3	2.2	5.8	9.2
<b>Sales</b>				
Copper (kt)	2.9	5.5	21.5	26.2
Molybdenum (mn lb)	0.4	0.2	1.3	1.0
Silver (t)	1.2	1.3	8.3	6.2
TPM (koz t)	0.7	1.8	4.6	9.1

### Production of Sierra Gorda S.C.M. (55%):

- **Production of payable copper amounted to 5.5 thousand tonnes** and was lower by 0.9 thousand tonnes (-14%) compared to April 2025. The decrease in copper production in April 2026 was mainly due to lower recovery and to a lower volume of ore processed. The decrease in production in the period January-April 2026 compared to the corresponding period of 2025 was due to lower recovery and to the lower volume of ore processed, which was partially offset by higher metal content in extracted ore.
- **Production of molybdenum amounted to 0.3 million pounds** and remained at the same level as in April 2025. The increase in molybdenum production in the period January-April 2026 compared to the period January-April 2025 was due to higher metal recovery, despite lower content in extracted ore and the lower volume of ore processed.

### Sales of Sierra Gorda S.C.M. (55%):

- **Sales of copper amounted to 2.9 thousand tonnes** and were lower by 2.6 thousand tonnes (-47%) compared to sales in April 2025. The lower sales were due to the deferment of two shipments of concentrate until the beginning of May, due to the delayed arrival of a ship at the Port of Antofagasta.
- **Sales of molybdenum amounted to 0.4 million pounds** and were higher by 0.2 million pounds (+100%) compared to April 2025. The level of molybdenum sales reflects the schedule of processing molybdenum concentrate and the return of molybdenum oxides designated for sale as well as the planned and achieved level of molybdenum production by the Sierra Gorda mine.
- **Sales of silver amounted to 1.2 tonnes** and were lower by 0.1 tonnes (-8%) than sales in April 2025. This result was affected by the lower volume of sales of copper concentrate in April due to the delay in shipments.
- **Sales of TPM amounted to 0.7 thousand troy ounces** and were lower by 1.1 thousand troy ounces. (-61%) compared to sales in April 2025. The decrease was due to the lower volume of concentrate sold in April and to the lower gold content in the concentrate.