

**NOT TO BE RELEASED, PUBLISHED OR DISTRIBUTED IN WHOLE OR IN PART IN OR INTO OR TO ANY PERSON LOCATED IN OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OR THE DISTRICT OF COLUMBIA (TOGETHER THE "UNITED STATES"), AUSTRALIA, CANADA OR JAPAN OR TO ANY U.S. PERSON (AS DEFINED BELOW).**

**MOL Plc. contemplates to issue a PLN denominated bond on the Polish market**

MOL Plc. ("MOL") hereby notifies the market of the following:

MOL has mandated Bank Pekao and Erste Bank Polska as Arrangers, Joint Bookrunners and Dealers to organize a series of fixed income investor calls in advance of a proposed senior unsecured PLN-denominated benchmark offering for general corporate purposes with a 5 -year maturity which may follow, subject to market conditions.

**For further information, please contact Investor Relations:**

Tel: +36 1 464 1395

Email: [investorrelations@mol.hu](mailto:investorrelations@mol.hu)

*MiFID II professionals/ECPs-only – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels).*

*This announcement is not an offer of securities for sale in the United States or any other jurisdiction, nor shall it (or any part of this announcement) or the fact of its distribution form the basis of, or be relied upon in connection with, or act as any inducement to enter into, any contract or commitment. This announcement constitutes an advertisement, and not a prospectus, for the purposes of Regulation (EU) 2017/1129. Any purchase of or subscription for securities must be made solely on the basis of the information contained in offering document published in connection with the offering of the bonds. The transaction described above and the distribution of this announcement and other information in connection with the transaction in certain jurisdictions may be restricted by law and persons into whose possession any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.*

*Any securities referred to herein have not been registered under the US Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an exemption from registration under the Securities Act. There will be no public offering of the securities in the United States or to, or for the account or benefit of, U.S. persons.*

*This communication is being distributed to and is directed only at (i) persons who are outside the United Kingdom, (ii) persons who are investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order and (iv) persons to whom this communication may otherwise be lawfully communicated (all such persons together being referred to as "Relevant Persons"). Any investment activity to which this communication relates will only be available to and will only be engaged with, Relevant Persons. Any person who is not a Relevant Person should not act or rely on this communication or any of its contents.*