Estimated selected operating data and one-off items impacting results of the ORLEN Group for the 2Q2026
Regulatory announcement no 31/2026 dated 21 July 2026

ORLEN S.A. (the "Company", "ORLEN Group") provides a set of estimated selected operating data for the second quarter of 2026:

ORLEN Group operating data:

	unit	2Q25	1Q26	2Q26	change q/q	change y/y
Upstream & Supply						
Crude oil, Condensate and NGL Production	th. boe	4 380	4 594	4 590	0%	5%
Natural Gas Production	TWh	20,7	23,0	22,5	-2%	9%
Natgas import to Poland	TWh	47,2	67,3	45,0	-33%	-5%
Incl.: LNG based on Henry Hub index-linked contracts	TWh	8,7	11,0	11,6	5%	33%
Gas sales in the Supply business line outside Upstream & Supply segment	TWh	63,4	105,4	58,9	-44%	-7%
Downstream						
Crude Oil Throughput	th. t	9 847	9 369	9 165	-2%	-7%
Refining Capacity Utilisation	%	93%	89%	86%	-3%	-8%
Wholesale Fuel Sales (1)	th. t	8 054	7 308	7 331	0%	-9%
Petrochemical Sales (1)	th. t	987	1 164	989	-15%	0%
Energy						
Electricity Distribution (3)	TWh	5,9	7,1	6,2	-13%	5%
Natgas Distribution (3)	TWh	28,2	55,8	29,1	-48%	3%
Electricity Production (3)	TWh	3,8	5,6	3,9	-30%	3%
Electricity Wholesale (1)	TWh	2,5	2,9	3,2	10%	28%
Heat Production (3)	PJ	17,5	34,3	16,8	-51%	-4%
Heat Sales (1) (3)	PJ	7,3	21,7	7,1	-67%	-3%
Consumers & Products						
Retail Fuels Sales (1)	th. t	2 867	2 612	2 935	12%	2%
Retail Natgas Sales (1) (2)	TWh	18,2	40,1	18,4	-54%	1%
Retail Electricity Sales (1)	TWh	3,7	5,0	3,9	-22%	5%

1) *Sales outside ORLEN Group*
2) *Total tariff and non-tariff sales*
3) *The majority of volumes in the Energy segment, remaining in Downstream segment*

At the same time ORLEN S.A. informs that, as part of its work on the consolidated financial statements for the second quarter of 2026, it has identified indications of impairment for selected assets Downstream segment and has conducted impairment tests in accordance with the requirements of International Accounting Standards ("IAS 36").

Impairments of assets:

IAS 36 imposes an obligation to periodically verify the current value of assets in relation to future cash flows, based on prevailing and forecasted macroeconomic and market conditions.
Impairment charges are non-cash in nature and do not have a direct impact on the cash flows from operating activities for the current reporting period.
As a result of the tests performed, the Company anticipates that, in the consolidated financial statements for the second quarter of 2026, it will recognize impairment charges totaling PLN 1.9 bn, mainly due to expenditures associated with the New Chemistry project started in 2021.
The Company also anticipates that, in the separate financial statements for the second quarter of 2026, it will recognize impairment charges on the value of ORLEN CGU Petrochemicals assets totaling PLN 1.6 bn.

Presented information is based on estimates and aforementioned items will be subject to review by a statutory auditor and may be revised in the final version of the consolidated financial statements of the ORLEN Group for the second quarter of 2026, due to be published on 6 August 2026.