

Preliminary production and sales data of the KGHM Polska Miedź S.A. Group for June 2026

The following report contains preliminary monthly data – the final quarterly production and sales results will be published in the consolidated report for the first half of 2026. Data of the KGHM Polska Miedź S.A. Group contain the results of Sierra Gorda S.C.M. reflecting the 55% share held by KGHM Polska Miedź S.A.

Results of the KGHM Group in June 2026 - y/y:

Production and sales of the KGHM Group	June 2026	June 2025	I - VI 2026	I - VI 2025
Production				
Payable copper (kt)	59.3	57.5	351.0	344.0
- including KGHM Polska Miedź S.A.*	48.7	45.4	291.5	272.4
Payable silver (t)	125.5	110.7	711.6	657.2
TPM (koz t)	12.2	13.4	73.4	83.7
Molybdenum (mn lb)	0.1	0.5	1.8	1.7
Sales				
Copper (kt)	63.6	63.0	352.7	356.3
Silver (t)	140.7	119.1	730.1	697.1
TPM (koz t)	21.8	16.0	79.7	86.6
Molybdenum (mn lb)	0.4	0.3	2.2	1.6

*Production of electrolytic copper

Production of the KGHM Group:

- **Production of payable copper amounted to 59.3 thousand tonnes** and was higher by 1.8 thousand tonnes (+3%) compared to production in June 2025. An increase was recorded by KGHM Polska Miedź S.A., with a simultaneous decrease in the international segments.
- **Production of payable silver amounted to 125.5 tonnes** and was higher by 14.8 tonnes (+13%) compared to production in June 2025.
- **Production of TPM amounted to 12.2 thousand troy ounces** and was lower by 1.2 thousand troy ounces (-9%) compared to production in June 2025. The decrease was in respect of the international segments.
- **Production of molybdenum amounted to 0.1 million pounds** and was lower by 0.4 million pounds (-80%) compared to production in June 2025.

In the first six months of 2026 production of copper was 2% lower than the budget of the KGHM Group, mainly due to underexecution of the plan in KGHM INTERNATIONAL LTD. caused by the processing of ore characterised by lower-than-expected quality parameters. The production plan for silver and gold however was exceeded.

Sales of the KGHM Group:

- **Sales of copper amounted to 63.6 thousand tonnes** and were higher by 0.6 thousand tonnes (+1%) than sales in June 2025. An increase in sales was recorded by KGHM Polska Miedź S.A. and Sierra Gorda S.C.M., with lower sales by KGHM INTERNATIONAL LTD.
- **Sales of silver amounted to 140.7 tonnes** and were higher by 21.6 tonnes (+18%) than the results of the corresponding prior-year period. Higher sales were recorded by KGHM Polska Miedź S.A. and Sierra Gorda S.C.M., with lower sales by KGHM INTERNATIONAL LTD.
- **Sales of TPM amounted to 21.8 thousand troy ounces** and were higher by 5.8 thousand troy ounces (+36%) compared to sales in June 2025. In KGHM Polska Miedź S.A., TPM sales were higher, with lower TPM sales by KGHM INTERNATIONAL LTD. and Sierra Gorda S.C.M.
- **Sales of molybdenum amounted to 0.4 million pounds** and were higher by 0.1 million pounds (+33%) compared to June 2025. The higher sales of molybdenum were mainly in respect of Sierra Gorda S.C.M.

Results of KGHM Polska Miedź S.A. in June 2026 - y/y:

Production and sales of KGHM Polska Miedź S.A.	June 2026	June 2025	I - VI 2026	I - VI 2025
Mine production				
Copper in concentrate (kt)	32.3	33.6	203.4	201.0
Silver in concentrate (t)	109.5	106.6	695.5	659.7
Metallurgical production				
Electrolytic copper (kt)	48.7	45.4	291.5	272.4
- including from own concentrate	30.6	30.7	183.6	182.5
Metallic silver (t)	122.7	108.7	696.7	646.3
TPM (koz t)	8.3	7.1	48.6	43.7
Sales				
Copper (kt)	50.5	48.3	293.5	285.8
Silver (t)	136.5	115.8	712.2	683.7
TPM (koz t)	16.6	8.6	53.5	47.8

Production of KGHM Polska Miedź S.A.:

- **Production of copper in concentrate amounted to 32.3 thousand tonnes** and was lower by 1.3 thousand tonnes (-4%) compared to June 2025. The decrease in production was due to lower processing of ore by the Concentrators.
- **Production of silver in concentrate amounted to 109.5 tonnes** and was higher by 2.9 tonnes (+3%) compared to June 2025, due to higher silver content in processed ore.
- **Production of electrolytic copper amounted to 48.7 thousand tonnes** and was higher by 3.3 thousand tonnes (+7%) compared to June 2025. The level of cathode production in June 2026 results from the execution of production plans for 2026.
- **Production of metallic silver amounted to 122.7 tonnes** and was higher by 14.0 tonnes (+13%) compared to June 2025. The increase in metallic silver production was due to the higher availability of feed materials at the Precious Metals Plant.

Sales of KGHM Polska Miedź S.A.:

- **Sales of copper amounted to 50.5 thousand tonnes** and were higher by 2.2 thousand tonnes (+5%) compared to the corresponding prior-year period. The higher level of sales was due to the continuing good conditions on the copper market, which led to additional sales of cathodes on the spot market in comparable periods.
- **Sales of silver amounted to 136.5 tonnes** and were higher by 20.7 tonnes (+18%) compared to the results recorded in June 2025. The difference was due to conformance to the schedule of sales to customers.
- **Sales of TPM amounted to 16.6 thousand troy ounces** and were higher by 8.0 thousand troy ounces (+93%) than sales in June 2025. The difference was due to higher production of gold in June 2026 compared to the corresponding prior-year period as well as to conformance to the schedule of sales to customers.

Results of KGHM INTERNATIONAL LTD. in June 2026 - y/y:

Production and sales of KGHM INTERNATIONAL LTD.	June 2026	June 2025	I - VI 2026	I - VI 2025
Production				
Payable copper (kt)	3.1	4.4	19.3	29.2
TPM (koz t)	2.1	3.5	15.5	25.3
Sales				
Copper (kt)	3.6	5.4	19.4	27.7
TPM (koz t)	3.0	4.2	17.1	23.8
Silver (t)	0.6	0.8	2.9	2.6

Production of KGHM INTERNATIONAL LTD.:

- **Production of payable copper amounted to 3.1 thousand tonnes** and was lower by 1.3 thousand tonnes (-30%) compared to June 2025 due to lower production by the Robinson mine (-1.4 thousand tonnes – lower copper content in feed, lower recovery and a lower volume of processing). The Carlota mine recorded higher production compared to June 2025 (+0.1 thousand tonnes).
- **Production of TPM amounted to 2.1 thousand troy ounces** and was lower by 1.4 thousand troy ounces (-40%) compared to June 2025 due to lower gold production by the Robinson mine (-1.4 thousand troy ounces - lower gold content in feed, lower recovery and a lower volume of processing).

The current, lower production of payable metal (copper and gold) by the Robinson mine is due to the mining of ore from the Liberty pit, characterised by weaker parameters compared to ore from the Ruth West 5 pit which was mined in June 2025.

Sales of KGHM INTERNATIONAL LTD.:

- **Sales of copper amounted to 3.6 thousand tonnes** and were lower by 1.8 thousand tonnes (-33%) compared to sales in June 2025. The main reasons were lower sales of copper concentrate by the Robinson mine by around 7 thousand tonnes, due to lower production and lower copper content in this concentrate. Higher cathode sales were recorded by the Carlota mine.
- **Sales of TPM amounted to 3.0 thousand troy ounces** and were lower by 1.2 thousand troy ounces (-29%) compared to sales in the corresponding period of 2025. This result was mainly due to the lower volume of sales of copper concentrate by the Robinson mine in June 2026, while gold content remained at a similar level.
- **Sales of silver amounted to 0.6 tonnes** and were lower by 0.2 tonnes (-25%) compared to sales in June 2025. Similarly as in the case of copper, this result was due both to the lower volume of sales of copper concentrate by the Robinson mine in June 2026 as well as to the lower silver content in shipments made during this time.

Results of Sierra Gorda S.C.M. in June 2026 - y/y:

Production and sales of Sierra Gorda S.C.M. (on a 55% basis)	June 2026	June 2025	I - VI 2026	I - VI 2025
Production				
Payable copper (kt)	7.5	7.7	40.2	42.4
Molybdenum (mn lb)	0.1	0.5	1.8	1.7
Payable silver (t)	2.8	1.9	14.9	10.8
TPM (koz t)	1.8	2.8	9.3	14.7
Sales				
Copper (kt)	9.5	9.3	39.8	42.8
Molybdenum (mn lb)	0.4	0.3	2.1	1.5
Silver (t)	3.6	2.5	15.0	10.7
TPM (koz t)	2.3	3.3	9.0	15.0

Production of Sierra Gorda S.C.M. (55%):

- **Production of payable copper amounted to 7.5 thousand tonnes** and was lower by 0.2 thousand tonnes (-3%) compared to June 2025. The decrease in copper production in June 2026 was due to lower recovery and to a lower volume of ore processed, despite higher copper content in extracted ore. The decrease in production in the period January-June 2026 compared to the corresponding period of 2025 was due to lower recovery and to the lower volume of ore processed, despite higher copper content in extracted ore.
- **Production of molybdenum amounted to 0.1 million pounds** and was lower by 0.4 million pounds (-80%) compared to June 2025. The decrease in molybdenum production in June 2026 was due to lower metal recovery, lower molybdenum content in extracted ore and the lower volume of ore processed. The increase in molybdenum production in the period January-June 2026 compared to the corresponding period of 2025 was due to higher metal recovery, despite lower molybdenum content in extracted ore and the lower volume of ore processed.

Sales of Sierra Gorda S.C.M. (55%):

- **Sales of copper amounted to 9.5 thousand tonnes** and were higher by 0.2 thousand tonnes (+2%) compared to sales recorded in June 2025. In June 2026, one shipment more was sold compared to the corresponding period of 2025.
- **Sales of molybdenum amounted to 0.4 million pounds** and were lower by 0.1 million pounds (+33%) compared to sales in June 2025. The level of molybdenum sales reflects the schedule of processing molybdenum concentrate and the return of molybdenum oxides designated for sale as well as the planned and achieved level of molybdenum production by Sierra Gorda S.C.M.
- **Sales of silver amounted to 3.6 tonnes** and were higher by 1.1 tonnes (+44%) than sales in June 2025. This result was directly connected to the higher volume of sales of copper concentrate in June 2026, which also increased the amount of silver sold.
- **Sales of TPM amounted to 2.3 thousand troy ounces** and were lower by 1.0 thousand troy ounces (-30%). The difference was due to the lower gold content in the copper concentrate sold.